

Bonds Galore

PERSONAL INFORMATION (Main Applicant)

Surname			
First Name/s		Date Of Birth :	
I.D. Number		Cell no :	
Contact Numbers		(W)	(H)
Marital Status Tick : (S)ingle, (D)ivorced, or Married - (ANC) or (COP)			
Present Physical Address			
Postal Code :		Period at current Residential Address : Yrs	
Present Postal Address			
Postal Code :			
EMPLOYER NAME			
Period Employed		Yrs	Occupation :
Physical Work Address			
Postal Code :			
Employer Tel No : ()			

If < 5 yrs please state previous employer name

SALARY PACKAGE	Basic Salary : R	
(Please specify)	Allowances : R	
	Overtime : R	
	Total Salary : R	(6 months payslips required)

BANKING DETAILS	Institution	Account Number
Cheque Account		
Savings Account		
Transmission Account		
Credit Card		
Fixed Deposit/Loan Account		
TYPE OF LOAN REQD.	Tick : (S)witch of institutions (N)ew Loan (B)uilding Loan (P)re approval	

PROPERTY DESCRIPTION		TYPE : (H)ouse (T)own House (C)luster (F)lat (P)lot			
Erf Number		Suburb		Town	
Street Address		Suburb			
Unit or flat number		Complex Name			
Tick : (L)easehold/Sect Title or (F)reehold		Valuation Contact Person			
		Contact Person Tel number	()		

PERSONAL INFORMATION (Co Applicant)

Surname			
First Name/s		Date Of Birth :	
I.D. Number		Cell no :	
Contact Numbers	(W)	(H)	
Marital Status	Tick : (S) ingle, (D) ivorced, or Married - (ANC) or (COP)		
Present Physical Address			
	Postal Code :	Period at current Residential Address :	Yrs
Present Postal Address			
	Postal Code :		

EMPLOYER NAME			
Period Employed	Yrs	Occupation :	
Physical Work Address			
	Postal Code :		
	Employer Tel No : ()		

If < 5 yrs please state previous employer name

SALARY PACKAGE	Basic Salary : R	(6 months payslips required)
(Please specify)	Allowances : R	
	Overtime : R	
	Total Salary : R	

BANKING DETAILS	Institution	Account Number
Cheque Account		
Savings Account		
Transmission Account		
Credit Card		
Fixed Deposit/Loan Account		

LOAN DETAILS	Loan Amount Required = R
	Purchase date : / / Purchase Price : R
	Existing Bond with :
	Existing Bond a/c no :
	Are you a first time home buyer (Y)es / (N)o

BUILDING LOANS (Only if client is building a property)	
Contract Price	R
Supervisor Architect Name (Name/Company)	Tel No : ()
Seller of land Name	Tel No : ()

ASSETS AND LIABILITIES STATEMENT

Fixed Property Value	R		
Outstanding Balance of fixed property	R	Institution	
Value of Vehicles	R	Description	
Outstanding Balance of vehicles	R	Institution	
Value of all Furniture	R		
Outstanding Balance on furniture	R	Institution	
Outstanding liabilities to others ie Loans	R	Description	
Shares/Investments	R	Description	
Life Insurance/Assurance Policies	Tick : (Y) es (N) o	Institution	
Amount of cover	R	Policy Type	
Current credit cards - Limit	R	Institution	
Current credit card outstanding balances	R	Institution	
Other	R	Description	
	R	TOTAL	

INCOME AND EXPENDITURE STATEMENT

Home/Huis	Monthly bond or rental amount	Amount	R
	Rates & Taxes / Levies	Amount	R
	Lights and water	Amount	R
	Domestic Servant	Amount	R
	Education	Amount	R
	Clothing accounts	Amount	R
	Telephone accounts (Telkom & Cell)	Amount	R
	Groceries	Amount	R
	Security service payments	Amount	R
	Entertainment	Amount	R
	Household Insurance	Amount	R
Vehicle/Motor	Monthly HP or lease repayments	Amount	R
	Monthly cost of fuel	Amount	R
	Car Insurance's	Amount	R
	Maintenance	Amount	R
Life Insurance's & Policies	Monthly premiums and repayments	Amount	R
Other payments	Credit Card repayments	Amount	R
	Repayments to other (furniture/loans)	Amount	R
	Other transport costs	Amount	R
	Child Maintenance (if divorced)	Amount	R
	Time share	Amount	R
	Parking	Amount	R
TOTAL EXPENSES			R
SURPLUS / DEFICIT			R